TALWALKARS BETTER VALUE FITNESS LTD.

Regd Off. : 801, Mahalaxmi Chambers, 22 Bhulabhai Desai Road, Mumbai – 400 026
CIN: L92411MH2003PLC140134 Website: www.talwalkars.net

Date: February 12, 2021

To, BSE Limited Corporate Services Department, 1st floor, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	To, National Stock Exchange of India Limited Secretary Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400051

Dear Sir,

Sub: **Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulators, 2015 (LODR) read with Schedule III of LODR regarding formation of Committee of Creditors.**

Dear Sir/ s,

Pursuant to Regulation 30. of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we enclose herewith copy of report filed with the Adjudicating Authority pursuant to Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, certifying constitution of committee of creditors on 11-02-2021 pursuant to Regulation 21 (1) of the Insolvency and Bankruptcy Code, 2016, on the basis of verification of proof of claims received from the creditors. The report contains list of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. You are requested to take the above on record in accordance with the requirements of Para 16(e) of Part A of Schedule III of LODR.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,
For Talwalkars Better Value Fitness Limited

SAURABH K TIKMANI Digitally signed by SAURABH K TIKMANI Date: 2021.02.12 19:39:05 +05'30'

Saurabh Kumar Tikmani
Interim Resolution Professional of Talwalkars Better Value Fitness Limited
IP Registration Number: IBBI/IPA-001/IP-P00559/2017-18/10989

(Talwalkars Better Value Fitness Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Saurabh Kumar Tikmani, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench, by order dated 18th January 2021 under the provisions of the Code)

Address: KPMG Restructuring Services LLP
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IRPTBVFL@kpmg.com